

## 1 **OUTCOME #4 Increase understanding of ocean acidification impacts to protect** 2 **marine life by 2030**

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### 18 **OARS Outcome #4 and how it contributes to the Ocean Acidification Research for Sustainability** 19 **(OARS) objectives and to the Ocean Decade**

20 Reaching the full understanding of the biological response to ocean acidification (OA) is a formidable task  
21 that requires a combination of approaches including biological observations, laboratory and field-based  
22 experimentation, and modeling, to generate information that can be used interchangeably and broadly.  
23 The **vision of OARS Outcome #4** is a healthy ocean sustained through policies and management actions  
24 based on accurate and timely information on the impact of OA on marine life. **A focus on timely action**  
25 will allow us **to prioritize data needs and gaps, data valuation, analyses, observations, and research and**  
26 **generate new knowledge** to be used by other Outcomes. OARS Outcome #4 will also evaluate existing  
27 practices and the development of new best practices and contribute to capacity building.

28 An overwhelming body of evidence documents OA with an implication that there are potentially  
29 significant impacts on marine species and ecosystems. Marine life and other local drivers, including  
30 upwelling, in driving the variability in  $p\text{CO}_2$ , pH and other parameters of the carbonate system, has long  
31 been recognized as an environmental modulating factor. While atmospheric anthropogenic  $\text{CO}_2$  is the  
32 main driver of OA in the open ocean, in the coastal zone, variability in  $p\text{CO}_2$  and pH are directly driven by  
33 biological processes. Further, near-shore and land-based processes, such as river run-off, stratification,  
34 and tides are also known to influence the chemical and biological signals, along with biological processes,  
35 which can lead to the perturbation of in air-sea exchange feedback. It is also possible that the long-term  
36 changes in biodiversity alter the carbonate cycle of aquatic environments. Understanding these linkages  
37 and feedback is required to characterize past scenarios of ocean states, assess present status and trends,  
38 to project possible future scenarios and to recommend management actions to protect marine life.

39 OARS Outcome #4 is central to the OARS objectives as it bridges between observed and projected  
40 chemical changes, biological impacts, and societal consequences.

41 The complexity of bridging chemical and biological changes associated with OA is often underestimated.  
42 Today, projections rely mainly on proxy variables like pH, saturation state, temperature, salinity, and  
43 simplistic thresholds to speculate about the status and trends of biodiversity and ecosystem services.  
44 However, the impacts of OA on ecosystems are complex and dependent on other conditions. There is a  
45 need to consider factors such as adaptation to local chemical variability, evolutionary processes,  
46 ecological interactions, and the modulating role of other environmental drivers or stressors (Figure 1).  
47 Therefore, global, regional, and local impacts on biology and ecology, whether gradual or stepwise, are  
48 not fully resolved. Experimental work often oversimplifies these processes, for instance by focusing on  
49 single species and stressors, short-term responses, and static conditions that do not incorporate natural  
50 variability.

51 On the other hand, results from experimental work and from *in situ* observing efforts are not always well  
52 integrated into synthesis and modeling efforts. Ocean observing data and information delivery systems  
53 are often focused on one or a handful of physical and biogeochemical [Essential Ocean Variables \(EOV\)](#)  
54 (*Global Ocean Observing System*, n.d.), but generally do not include biology and ecosystem EOVs,  
55 observations of interactions between organisms and the environment, or observations of interactions  
56 among organisms. Although similar marine biology and ecosystem EOV sub-variables are often collected  
57 using different methods by different groups, the data are most often managed independently by different  
58 observers, and many results are not curated using accepted data management standards. This hinders  
59 data sharing, if the data is shared at all. Thus, most marine species and much of the ocean's ecosystems  
60 remain under-represented in open databases like the Ocean Biodiversity Information System (OBIS) and  
61 the Global Biodiversity Information Facility (GBIF). Further, databases of environmental parameters,  
62 including OA parameters (e.g., SDG 14.3.1 data portal), are not linked with other databases, in particular  
63 databases that house marine life information (e.g., OBIS-GBIF). Further, the models are simple and lack  
64 forecasting skill, leading to assessments about marine life and ecosystem services that are often  
65 speculative.

66 A consequence of all this is that at present, although data are being generated about OA changes and  
67 separately about some ecological changes, we are not able to evaluate whether a local resource or  
68 ecosystem service is changing, whether it is changing because of a local driver or multiple stressors, or  
69 due to larger-scale oceanographic or climate-scale changes.



97 Practices) and Digital Twins of the Ocean (DITTO). It will be important to continue to link these and other  
98 communities, such as marine protected area management and planning groups, through ongoing  
99 dialogue. A major benefit of collecting biological information jointly with OA chemical observations is the  
100 ability to address Sustainable Development Goal (SDG) 14. Specifically, it will directly address SDG 14.3:  
101 “Minimize and address the impacts of OA, including through enhanced scientific cooperation at all levels”  
102 (SDG 14.3). OARS Outcome #4 will also allow the design of models and the improvement of ocean system  
103 components forecast, including marine life. This entail improving digital twins, which are digital  
104 representations of real-life conditions that are used to model the ocean and to understand past, present,  
105 and future conditions. These can be scaled to address local to global user needs and will be helpful in  
106 advancing our understanding of OA processes and interactions with marine life.

## 107 **1. Preliminary list of key outputs and products**

108 The OARS Outcome #4 working group will work in close collaboration with Outcome #2 and Outcome #7  
109 working groups (“Develop strategies and solutions to enable countries and regions to include measures  
110 to reduce OA in their respective legislation”) to engage stakeholders including resource managers,  
111 observing system planners and coordinators, and scientists in the co-design of a **priority roadmap** to  
112 achieve the vision of OARS. This roadmap will identify the OA Knowledge needed for Decision Making,  
113 including information on the data resolution and quality needed for a successful implementation of the  
114 needed actions. Working with the Outcome #7 working group (influence of OA knowledge to guide  
115 political decision making) we want to ensure that OA is part of the conversation within international and  
116 national decision-making structures e.g., the Convention of Biological Diversity, IPBES (Intergovernmental  
117 Panel on Biodiversity and Ecosystem Services), and the UN Framework Convention on Climate Change  
118 (UNFCCC). Importantly, OARS Outcome #4 will ensure an optimal use of existing information to avoid  
119 delaying the needed actions to address and minimize the impact of OA.

120 The second step will be an evaluation of the existing data and information gaps, and identification of the  
121 factors responsible for these information gaps (e.g., data sharing, poor communication between  
122 communities, time, funds, lack of capacity or best practices). The Outcome #4 working group will  
123 **summarize existing information** (e.g., synthesis, relative thresholds), **generate new knowledge** on  
124 biological impacts from existing information (e.g., combining data from chemical and biological  
125 observation), and provide **clear recommendations for research and capacity building** that will be shared  
126 with other OARS Outcomes.

127 Examples of outputs in this process include:

### 128 ✓ An inclusive and diverse community

- 129 ○ Actively includes and promotes researchers at different career stages and from around  
130 the world and promotes an interdisciplinary community.
- 131 ○ Promotes and hosts interaction between social and natural scientists.
- 132 ○ Develop an ethics statement and work with the community to adopt these guidelines.
- 133 ○ Better linkage between local and regional groups interested in ecosystem services and  
134 role of carbonate system changes.

### 135 ✓ Summary of existing information (scientific articles, policy documents, database)

- 136 ○ A comprehensive inventory of coastal, estuarine, and ocean observing programs that  
137 conduct co-located and simultaneous carbonate system and biological observations and  
138 findings related to OA impacts.
- 139     ▪ This will be done jointly with the Global Ocean Acidification Observing Network  
140     (GOA-ON), the Global Ocean Observing System (GOOS) and the Ocean  
141     Biodiversity Information System (OBIS) (e.g., <https://bioeco.goosocean.org/>).
  - 142     ▪ Understanding how biological data are curated, formatted, and shared.
  - 143     ▪ Advance adoption of data formatting standards and sharing practices.
- 144 ○ Evaluation of existing literature on OA biological impacts in close coordination with:
- 145     ▪ The Ocean Acidification International Coordination Centre (OAICC) bibliographic  
146     and Biological response databases.
  - 147     ▪ The International Ocean Carbon Coordination Project (IOCCP).
  - 148     ▪ The Global Ocean Observing System (GOOS).
  - 149     ▪ The Ocean Biodiversity Information System (OBIS).
  - 150     ▪ The Marine Biodiversity Observation Network (MBON).
  - 151     ▪ Ocean Decade programs: Marine Life 2030, SUPREME, and others.
- 152 ○ Identification of baselines for biodiversity at key sites.
- 153     ▪ Establish a process that follows the Framework for Ocean Observing that  
154     identifies needs.
    - 155         • For example, ongoing OBIS monitoring at UN World Heritage sites.
- 156 ✓ New knowledge from existing information (scientific articles, policy documents, database)
- 157     ○ Integration of biological observations with OA chemical observations, and vice-versa,  
158     using the GOOS Framework for Ocean Observing.
  - 159     ○ Identifying data repositories and enabling access, including cross-linking data records of  
160     different EOVs collected simultaneously but archived separately.
  - 161     ○ Development of synthesis products, theoretical frameworks, biological relative  
162     thresholds, and indicators based on existing information, and integrating biological  
163     complexity.
  - 164     ○ To avoid delaying needed actions, existing information on the impact of OA on marine life  
165     and ecosystem services will be communicated to key relevant stakeholders, including the  
166     public. A collaboration with communicators will allow to identify the best information to  
167     drive change and actions strategically and efficiently.
- 168 ✓ Recommendations for research and capacity building (best practices, scientific articles, policy  
169 documents)
- 170     ○ Definition of standards for recording and sharing biological data.
  - 171     ○ Implementation of best practices for biological observations to detect and compare OA  
172     impacts across marine species and ecosystems.
  - 173     ○ Development of best practices for the identification of locally relevant biological  
174     indicators integrating environmental, ecological, and evolutionary complexities.

- 175 ○ Development of best practices for laboratory and field-based experimentation integrating  
176 the right level of complexity (Figure 1).
- 177 ○ Guidelines for the research and observing community to address information needs,  
178 including identifying funding sources.
- 179 ○ Recommendations for improved modeling and forecasting, including models that account  
180 for:
  - 181 ▪ Species interactions and adaptation.
  - 182 ▪ Land-ocean exchanges including freshwater inputs.
  - 183 ▪ Ocean-atmosphere exchanges.
  - 184 ▪ Improve projection of vulnerability and resilience to OA at all temporal and spatial  
185 scales, identification of geographic priorities, and
  - 186 ▪ Promote the development of Digital Twin prototypes to help assess the state of  
187 the ocean.
- 188 ○ Capacity development materials that explain or allow use of common and standard  
189 methods for biological observation and data management standards, including Darwin  
190 Core for taxonomic data and Extended Measurements or Facts (e.g., OBIS).

191 Ultimately, some of the key outcomes envisioned through these broader collaborations include:

- 192 ● Data from new OA studies that specifically expand our understanding of:
  - 193 ○ How biological and ecological processes respond to OA within a multi-stressor  
194 environment over spatial and temporal scales that are relevant to the rate of  
195 environmental change,
  - 196 ○ The consequences of OA on complex marine systems and whole ecosystems, and
  - 197 ○ The impact of OA on the function and value of those services provided by biological  
198 systems to humans.
- 199 ● Tools and methods for exploring OA impacts on marine organisms, biological processes,  
200 populations, habitats, and ecological interactions from genomes to ecosystems.
- 201 ● Digital tools to synthesize complex biological knowledge and information to visualize, interpret,  
202 and gain better conceptual understanding of how biological systems (individuals to ecosystems)  
203 work and how they will respond to OA (e.g., Digital Twins).
- 204 ● Tools and methods to observe and measure biology (abundance, distribution, and processes) over  
205 different spatial and temporal scales (e.g., remote sensing, sensors, genomics, imaging, AI/ML) to  
206 increase our ability to monitor the response of biology to environmental change.
- 207 ● Fully integrated (federated) data systems that allow the free flow of data to users, allowing all  
208 relevant biological data to be easily discovered and accessed, together with any associated  
209 environmental and socioeconomic data.
- 210 ● Generate synthesis products/indicators formatted in ways that are useful to decision processes  
211 and that are co-designed with stakeholders.

212 Some of these products will be developed in collaboration with other OARS Outcomes and with a broader  
213 biology and biogeochemistry community. The efforts should be guided by the general OARS Outcomes.

214 Priorities and timeline for these outputs and products will be developed in close collaboration with the  
215 OARS Outcome #2 working group and will be based on (1) data needs for action and decision making as

216 well as (2) data availability, (3) the possibility to gather new information in a timely fashion; and (4) the  
217 complexity of developing and implementing best practices.

218 Outcome #4 will also contribute to a reflection on how to evaluate OARS success led by Outcome #2  
219 focusing on indicators of greenhouse gases, emissions, uptake by the ocean, and marine ecosystem health  
220 (e.g., atmospheric CO<sub>2</sub>, functional biodiversity, etc.).

## 221 **2. Research and outreach activities**

### 222 ✓ An inclusive and diverse community

- 223 ○ promote activities that engage a diverse and interdisciplinary community.
- 224 ○ activities will include natural and social scientists to collaborate jointly with stakeholders  
225 and co-design solutions.

### 226 ✓ Stakeholder workshop (2023, collaboration with OARS Outcome #2)

227 Achieving Outcome #4 requires developing a **roadmap** that keeps the vision and initial outputs in focus.  
228 The OARS Outcome #4 champions will work in close collaboration with OARS Outcome #2 to plan and  
229 conduct a stakeholder workshop to identify biological data needs and priorities for decision making, and  
230 to develop solution implementation. Several members of the OARS Outcome #4 working group will be  
231 directly involved and will share with other members. One of the co-champions of the Outcome #2 working  
232 group (Richard Bellerby) is also directly involved in Outcome #4 ensuring efficient communication  
233 between Outcomes.

234 The list of possible and desired research and outreach activities can be expected to be very long, and it  
235 will be necessary to focus on the preliminary outputs while identifying other priorities. These activities  
236 should be viable in the short-term (2022-2023 timeframe) while the Ocean Decade OARS program works  
237 with the Ocean Decade and other groups to identify resources, and some intermediate range goals for  
238 2024-2030.

239 Among the viable first steps that may be achieved with limited funding and on a voluntary basis are  
240 activities that directly address some of the key outputs listed in (2).

241 For example:

### 242 ✓ Evaluation of the existing data and literature to identify locally relevant thresholds and test new 243 hypotheses (2023-2024)

244 OBIS and GBIF, other databases holding biological data should be mined to understand where time series  
245 observations may be available with which to evaluate changes and thresholds related to OA and other  
246 stressors.

247 Also, the Ocean Acidification International Coordination Centre (OA-ICC), the IOCCP, and other groups  
248 host bibliographic databases compiling scientific articles published on OA and ocean carbonate systems.  
249 They also have a database of biological responses. These resources can be used to test new hypotheses  
250 and identify thresholds (e.g., Vargas et al., 2022). Synthesis and meta-analysis exercises can be time  
251 consuming, and we will first focus on case studies. A broad survey of the community will help identify who  
252 may already be doing such fundamental meta-analyses.

253 We will take advantage of a virtual “Meta-analysis training” organized by the OA-ICC in February 2023.  
254 The purpose of the event is to use the OA-ICC databases to work on several meta-analysis projects and  
255 train participants in the use of these resources. Twelve experienced researchers will be selected, trained  
256 and locally relevant projects focusing on the identified priorities will be developed. The OARS  
257 Outcomes #4 working group members will provide mentoring during the process and several scientific  
258 articles can be expected by the end of 2024.

259 ✓ Inventory of coastal, estuarine, and ocean observing programs (2023-2024)

260 A working group will be built to conduct a comprehensive inventory of coastal, estuarine, and ocean  
261 observing programs that conduct co-located and simultaneous carbonate systems and biological  
262 observations and findings related to OA impacts. The group should work in close coordination with GOOS  
263 and OBIS to complement and augment the inventory of biology and ecosystem EOVS observing programs,  
264 and documents which also collect carbonate parameter data (<https://bioeco.goosoocean.org/>). These  
265 assessments can be used to plan case studies and combined with experimental observations, to test new  
266 hypotheses.

267 Members of this working group will be selected from among the OARS Outcome #4 working group  
268 members, the GOA-ON biology working group as well as in other relevant initiatives (e.g., the International  
269 Atomic Energy Agency’s Coordinated Research Project “Evaluating the Impact of Ocean Acidification on  
270 Seafood – a Global Approach” involving 17 countries).

271 The process should include activities that synthesize knowledge based on biological and acidification  
272 observations. This includes identifying data repositories and cross-linking data records of different EOVS.  
273 An inventory will need to include an assessment of data formats and management processes used.

274 An important activity will be to explore the use of observation data to identify performance curves and  
275 develop biological indicators and thresholds that consider ecological and environmental complexity and  
276 yet simple to understand and useful.

277 ✓ Identifying priorities and strategies for modeling and forecasting (2023)

278 ○ A workshop will be organized including members from communities of experimental  
279 biology, observation, and modelers that consider the integration of biology with  
280 environmental changes including the contribution of land/freshwater ecosystems on OA  
281 and its impact on marine life. Specifically, it will address:

- 282 ▪ 1) biological interactions
- 283 ▪ 2) response to multiple stressors
- 284 ▪ 3) impacts of management on the environment and biological responses
- 285 ▪ 4) interactions among all factors.

286 ✓ Capacity building for common and standard methods, data management standards, and  
287 applications in management (2023)

288 Develop and share capacity building materials that explain or allow the use of common and standard  
289 methods and data management standards, including Darwin Core (e.g., OBIS). This can be done through  
290 a training workshop for Darwin Core data formatting and sharing of biological data via OBIS; Darwin Core  
291 format for taxonomic data and Extended Measurements or Facts. Such training can also include specific



292 recommendations for OA biological observations from Widdicombe et al. (2022) and focusing on five  
 293 fundamental ecosystem traits and their suite of observable indicators (Figure 2): 1) calcified organisms  
 294 and calcification, 2) autotrophs and primary production, 3) heterotrophs and secondary production, 4)  
 295 biodiversity and community structure, and 5) genetic adaptation.

296

Genetic Adaptation		
<p><b>Neutral genetic variation</b>            Classic molecular markers (e.g., allozymes, microsatellites or mtDNA); high-throughput sequencing approaches</p> <p><b>Mutation rates</b>            High-throughput sequencing technologies of few loci or whole genomes</p> <p><b>Functional genetic variation</b>            Quantitative trait locus (QTL) analysis; genome-wide association studies (GWAS); restriction-site-associated DNA tags (RAD-seq); RNA sequencing (RNA-seq)</p>		
Calcifying Organisms and Calcification	Autotrophs and Primary Production	Heterotrophs and Secondary Production
<p><b>Relative prevalence and success of calcifying organisms</b>            Changes in biomass, abundance of biocalcifying species compared to non-calcifying species; inorganic to organic biomass ratios</p> <p><b>Calcified biostructure morphology</b>            Weight, density, damage or abnormality, dissolution severity, or strength calcified biostructure</p> <p><b>Rates of calcification</b>            Rates of calcification or dissolution</p>	<p><b>Biomass/standing stock</b>            Total chl a concentrations, phytoplankton cell abundance; microphyto-benthos biomass; biomass of macroalgae and seagrasses</p> <p><b>Productivity</b>            Carbon fixation rates, planktonic, macroalgal or seagrass growth rates</p> <p><b>Phenology</b>            Timing of blooms or other rapid growth periods</p>	<p><b>Biomass/standing stock</b>            Biomass per individual; numbers of individuals; average body sizes; percent cover, quantification of abundance and biomass of major functional or species groups</p> <p><b>Productivity</b>            Gross estimates of pelagic and benthic secondary production from in-situ techniques to algorithms</p> <p><b>Phenology</b>            Quantification of changes in the phenology of secondary producers</p>
Biodiversity and Community Structure		
<p><b>Taxonomic diversity and community composition</b>            Identification, quantification (number or biomass) of species, specific taxonomic or functional groups present within a community or assemblage at any given time</p> <p><b>Functional or trait diversity</b>            Identification, quantification (number or biomass) of functional, ecological, or behavioral traits</p>		

Figure 2. Five fundamental ecosystem traits and their observable indicators.  
 Source: Widdicombe et al., 2023.

297 These efforts may identify biological monitoring that is already taking place across the world (e.g., status  
 298 monitoring, MPAs, fisheries, etc.) and provide suggestions on where to add chemical monitoring efforts.  
 299 A planning effort will need to be conducted to facilitate co-locating biological, chemical, and other EOV  
 300 observations. This will require identification of specific biology and ecology EOVs needed to address local  
 301 and global user needs, and to develop a forecasting ability.

302 The various working groups will also identify data and best-practice gaps as well as reasons (e.g., funds,  
 303 capacity, technical) behind those gaps. This will provide science policy recommendations that can be  
 304 communicated to the relevant stakeholders.

305 Over the long term, actions and implementation of solutions will require long-time series of co-located  
306 chemical and biological observations and new experimental projects using a wide range of approaches  
307 and emerging technologies (e.g., Free Ocean CO<sub>2</sub> Enrichment (FOCE) experiments). OARS Outcome #4 will  
308 provide some guidance and best practices on strategies to fill up gaps in data needed for management  
309 and policy.

### 310 **3. Key inputs to support activities and outputs**

311 To enable the viable short-term activities, OARS Outcome #4 members will work to identify and  
312 collaborate with key experts to address activities, set up realistic timelines and dates for workshops, and  
313 resources needed to implement:

- 314 ○ Meetings or workshops that bring together members with the relevant expertise (e.g., biological,  
315 or chemical observation, experimentalists, ecologists, physiologists, evolutionary biologists,  
316 modelers, etc.)
- 317 ○ Survey or other method of identifying programs that have in the past, or are, collecting biological  
318 and chemical data.
- 319 ○ Close communication with other OARS Outcomes to ensure communication with other scientists  
320 (e.g., social science) and stakeholders.
- 321 ○ Close communication across the whole OA community and broader collaborations across  
322 communities, particular biological and biogeochemical observation and research programmes  
323 relevant for OA, in a purposeful interdisciplinary manner.

### 324 **4. Key enablers of success**

325 A minimum of resources, people, and time commitment are required to achieve our short-term goals  
326 including the development of a roadmap in collaboration with the OARS Outcome #2 working group and  
327 the short-term activities. Going beyond this to achieve other outputs requires substantial people,  
328 coordination, and funding.

329 It will then be important to develop strategies to have useful interactions between OARS, Marine Life  
330 2030, and other relevant Ocean Decade programs (e.g., DITTO, Ocean Practices, SUPREME, OASIS, iDOOS,  
331 Challenger 150) as well as OA initiatives such as GOA-ON and the OA-ICC.

332 We can take advantage of existing initiatives to train and involve volunteers and Early Career Ocean  
333 Professionals interested in the success of the Ocean Decade. For example, the OA-ICC and IOCCP have  
334 capacity building programs. Several trainings are planned for 2023 that fits OARS Outcome #4 goals  
335 including a meta-analysis workshop that will fund 12 participants to work on a synthesis project. Other  
336 sources of fundings will be explored to organize workshops and meetings.

337 Further, we need:

- 338 ● The academic community to get behind the programme and deliver the research required.
- 339 ● Funders of academic research to provide resources for this work. Not just formal funding agencies  
340 but also philanthropic investment.
- 341 ● Industry to work with us on this through the development of new technologies but also those  
342 industries that already work in the marine sector and can help with our work (e.g., fisheries,

- 343 aquaculture, marine tourism and recreation, oil and gas, maritime transport/ships of opportunity)  
344 by providing facilities, knowledge, and resources.
- 345 ● Local communities to provide their knowledge of their own marine systems, undertake activities  
346 in their own lives that reduce the potential impacts on marine systems and to call for better  
347 decision making, and political action required to better protect and manage the marine  
348 environment.
  - 349 ● Educators and communicators (teachers, journalists, film makers, people from the creative arts)  
350 to help inform the public on the threats of OA on marine life and what they can do about it (linked  
351 to Outcome #6 (“Increase public awareness of OA, its sources and impacts”))
  - 352 ● We need policy makers to recognize and use the information we generate to support  
353 environmental legislation (link to Outcome #7)

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